

Financial Services Company
GCC Daily Report



2025

Research Department

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FSC Daily Report

02/01/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,707.88	0.0	0.0	22.0	21.1	3.5	3.0	1.73%
MSCI Emerging Markets Index	1,076.52	0.1	0.1	13.7	15.2	1.7	1.7	2.62%
MSCI FM FRONTIER MARKETS	533.13	0.1	0.1	#N/A N/A	12.3	0.2	1.6	4.29%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	569.41	(0.0)	(0.0)	10.6	14.0	1.6	1.7	4.08%
Muscat Stock Exchange MSX 30 Index	4,573.30	(0.1)	(0.1)	11.4	12.4	0.9	0.8	6.00%
Tadawul All Share Index	12,107.49	0.2	0.6	19.4	22.2	2.3	2.3	3.65%
Dubai Financial Market General Index	5,153.33	(0.1)	(0.1)	10.0	11.3	1.5	1.1	4.70%
FTSE ADX GENERAL INDEX	9,322.02	(1.0)	(1.0)	16.8	21.5	2.5	2.3	2.17%
Qatar Exchange Index	10,571.09	0.8	0.0	11.5	14.2	1.3	1.5	4.05%
Bahrain Bourse All Share Index	1,979.28	(0.3)	(0.3)	16.1	11.0	1.3	0.9	3.10%
Boursa Kuwait All Share Price Return Ir	7,362.54	(0.2)	0.0	18.9	20.7	1.7	1.5	4.04%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	569.86	0.1	0.1	15.2	17.1	1.7	1.7	2.55%
MSCI AC Asia Ex. Japan Index	704.75	0.1	0.1	14.8	16.8	1.7	1.7	0.00%
Nikkei 225	39,894.54	(1.0)	0.0	18.7	25.6	2.2	1.9	1.76%
S&P/ASX 200	8,201.24	0.5	0.5	20.6	19.2	2.4	2.2	3.54%
Hang Seng Index	19,623.32	(2.2)	(2.2)	10.0	10.9	1.1	1.1	3.91%
NSE Nifty 50 Index	24,188.65	1.9	2.3	22.2	24.1	3.6	3.3	1.27%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	169.88	0.0	0.0	14.8	16.3	2.0	1.9	3.37%
MSCI Emerging Markets Europe Index	118.38	0.0	(0.0)	6.9	7.1	1.1	1.0	4.29%
FTSE 100 Index	8,174.96	0.0	0.0	13.5	14.0	1.9	1.7	3.83%
Deutsche Boerse AG German Stock Inc	19,852.27	(0.3)	(0.3)	16.6	15.5	1.8	1.6	2.82%
CAC 40	7,295.92	(1.1)	(1.1)	14.1	16.1	1.8	1.8	3.37%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,825.52	0.0	0.0	26.4	23.6	4.9	4.1	1.31%
S&P 500 INDEX	5,881.63	(0.4)	0.0	26.5	23.5	5.1	4.3	1.27%
Dow Jones Industrial Average	42,544.22	(0.1)	0.0	23.2	20.8	5.2	4.6	1.66%
NASDAQ Composite Index	19,310.79	(0.9)	0.0	40.2	38.4	7.1	5.9	0.70%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	549.64	0.3	0.0	-33%	141%
Gold Spot \$/Oz	2,640.78	0.6	0.6	-5%	151%
BRENT CRUDE FUTR Mar25	75.73	1.5	1.5	-12%	64%
Generic 1st'OQA' Future	75.21	0.6	-1.1	-40%	307%
LME COPPER 3MO (\$)	8,768.00	-1.6	2.4	-19%	102%
SILVER SPOT \$/OZ	29.39	1.7	1.7	-16%	145%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,573.30							
Change	-6.66	-0.15%						
Previous Close	4,579.96		Financial Sector	7,789.44	7,766.18	0.30%	0.82%	0.82%
Open	4,579.96		Industry Sector	5,263.87	5,302.95	-0.74%	-0.13%	-0.13%
Day's High	4,587.77		Services Sector	1,736.16	1,738.85	-0.15%	-0.40%	-0.40%
Day's Low	4,570.65		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	-0.07%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
DHOFAR INSURANCE	0.235	6.82%	OMAN FLOUR MILLS	0.445	-3.05%	AHLI Bank Bonds24	0.110	0.02
MUSCAT FINANCE	0.045	4.65%	NATIONAL GAS	0.078	-2.50%	SHELL OMAN MARK	0.648	0.03
OMAN EMIRATES HO.	0.072	4.35%	SEMBICORP SALALAH	0.098	-2.00%	ALMAHA CERAMICS	0.127	0.13
PHOENIX POWER	0.06	3.45%	AL ANWAR CERAMIC	0.108	-1.82%	OMINVEST PERP.B 2	0.803	0.18
BARKA DESALINATION	0.123	3.36%	OMAN TELECOM	0.926	-1.49%	AMAN REAL ESTATE	0.094	0.30

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,107.49		Tadawul Banks	12,500.56	12,325.36	1.42%	4.30%	1.93%
Change	30.18	0.25%	Tadawul Energy	5,290.12	5,299.56	-0.18%	0.03%	-0.18%
Previous Close	12,077.31		Tadawul Utilities	13,740.54	13,852.06	-0.81%	2.58%	-0.27%
Open	12,087.94		Tadawul Telecom	7,956.59	7,957.08	-0.01%	1.13%	1.13%
Day's High	12,112.73		Tadawul Insurance	10,657.23	10,655.72	0.01%	5.36%	0.33%
Day's Low	12,069.71		Tadawul Retailing	7,568.87	7,533.31	0.47%	0.75%	0.61%
YTD Change	0.59%		Tadawul Food & Beverages	5,905.23	5,965.01	-1.00%	-0.95%	-1.79%
Volume Mn	240,077.36		Tadawul Media	32,415.86	31,994.06	1.32%	3.13%	1.55%
Value Traded Mn	3,316.59		Tadawul Materials	5,500.93	5,572.87	-1.29%	-0.23%	-1.20%
Traded / Listed Stocks	246	228	Tadawul Capital Goods	15,433.96	15,211.91	1.46%	3.52%	1.74%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
TIHAMA ADVERTISING & PUBLIC	16.86	9.91%	NASEEJ FOR TECHNOLOGY CO	65.00	-7.14%	AL-BAHA DEVELOPMI	0.48	67603.56
ZAMIL INDUSTRIAL INVESTMENT	35.25	8.63%	YAMAMA CEMENT CO	33.00	-6.25%	TIHAMA ADVERTISIN	16.86	10079.17
LADUN INVESTMENT CO	3.86	6.93%	RIYADH CEMENT CO	30.25	-5.76%	ANAAM INTERNATIO	1.31	7544.19
ENMA AL-RAWABI COMPANY	23.66	6.58%	ARABIAN CEMENT	24.38	-5.43%	AL RAJHI BANK	98.80	7017.74
AYYAN INVESTMENT CO	16.06	5.25%	SAUDI AZM CO. FOR COMMUNICAT	28.35	-5.34%	TOURISM ENTERPRIS	0.96	6807.78

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,153.33							
Change	-5.34	-0.10%						
Previous Close	5,158.67		Real Estate & Construction	N/A	N/A	N/A	N/A	N/A
Open	5,160.21		Banking	N/A	N/A	N/A	N/A	N/A
			Investment and Financial	N/A	N/A	N/A	N/A	N/A
Day's High	5,174.22		Insurance	N/A	N/A	N/A	N/A	N/A
Day's Low	5,138.47		Consumer Staples	N/A	N/A	N/A	N/A	N/A
YTD Change	0.00		Services	N/A	N/A	N/A	N/A	N/A
			Industrial	N/A	N/A	N/A	N/A	N/A
Volume Mn	114,635.62		Telecommunication	N/A	N/A	N/A	N/A	N/A
Value Traded Mn	339.54		Transportation	N/A	N/A	N/A	N/A	N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
SHUAA CAPITAL PSC	0.253	11.45%	DUBAI NATIONAL INSURANCE	4.9	-3.92%	SHUAA CAPITAL PSC	0.25	116,813.93
DUBAI ISLAMIC INSURANCE CO	0.351	6.36%	AMANAT HOLDINGS PJSC	1.08	-3.57%	EMAAAR PROPERTIES I	12.70	13,814.25
EMAAAR DEVELOPMENT PJSC	13.95	1.82%	EMIRATES NBD PJSC	21	-2.10%	DEYAAR DEVELOPME	0.94	11,833.72
AL SALAM BANK SUDAN	0.52	1.17%	COMMERCIAL BANK OF DUBAI	7.07	-1.53%	UNION PROPERTIES F	0.41	9,704.87
DEYAAR DEVELOPMENT PJSC	0.937	0.97%	UNION PROPERTIES PJSC	0.406	-1.22%	DRAKE & SCULL INTEI	0.35	8,347.40

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,322.02							
Change	-96.98	-1.03%						
Previous Close	9,419.00		Financial	16,617.86	16,776.95	-0.95%	-0.21%	-0.95%
Open	9,419.00		Telecommunication	3,959.06	4,008.18	-1.23%	-1.95%	-1.23%
			Consumer Services	13,043.92	13,043.92	0.00%	1.05%	0.00%
Day's High	9,420.40		Basic Material	4,567.91	4,554.25	0.30%	0.23%	0.30%
Day's Low	9,322.02		Industrials	2,713.15	2,718.60	-0.20%	0.54%	-0.20%
YTD Change	-1.03%		Utilities	12,713.63	13,945.26	-8.83%	2.24%	-8.83%
			Energy	2,255.33	2,256.56	-0.05%	0.80%	-0.05%
Volume Mn	442,088.65		Health Care	2,398.05	2,408.06	-0.42%	2.30%	-0.42%
Value Traded Mn	1,359.12		Real Estate	11,147.46	11,247.57	-0.89%	1.95%	-0.89%
Traded / Listed Stocks	73	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
EASY LEASE MOTOR CYCLE PJSC	37.48	14.97%	WAHA CAPITAL PJSC	1.57	-9.77%	ESHRAQ INVESTMEN	0.32	51477.20
GULF MEDICAL PROJECTS	2.25	7.14%	ABU DHABI NATIONAL ENERGY CO	3.2	-8.83%	MULTIPLY GROUP	2.00	27639.52
ABU DHABI NATIONAL TAKAFUL C	5.76	6.86%	HAYAH INSURANCE CO PJSC	1.07	-4.46%	ABU DHABI NATIONA	0.58	20644.36
ABU DHABI NATL CO FOR BUILDI	0.97	6.48%	MULTIPLY GROUP	2	-3.38%	ADNOC DRILLING CO	5.40	14398.64
PALMS SPORTS P.J.S.C	9.6	5.15%	EMSTEEL BUILDING MATERIALS	1.22	-3.17%	MANAZEL REAL ESTA	0.32	14102.41

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,571.09							
Change	83.47	0.80%	Total Return	24,107.63	23,917.28	0.80%	1.51%	0.00%
Previous Close	10487.62		Rayan Islamic	4,870.37	4,844.24	0.54%	1.19%	0.00%
Open	10487.62		All Share	3,775.48	3,746.67	0.77%	1.30%	0.00%
			Banks & Finance	4,735.93	4,685.36	1.08%	1.56%	0.00%
Day's High	10571.09		Industrials	4,246.42	4,223.81	0.54%	1.05%	0.00%
Day's Low	10427.95		Transportation	5,164.69	5,108.42	1.10%	2.61%	0.00%
YTD Change	0		Real Estate	1,616.41	1,621.67	-0.32%	-0.02%	0.00%
			Insurance	2,348.50	2,341.91	0.28%	-0.57%	0.00%
Volume Mn	91.832		Telecommunications	1,798.69	1,799.58	-0.05%	1.27%	0.00%
Value Traded Mn	306.7486		Consumer Goods	7,666.76	7,653.03	0.18%	0.33%	0.00%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,979.28							
Change	-6.63	-0.33%	MSCI Bahrain	158.71	158.71	0.00%	0.10%	0.00%
Previous Close	1,985.91		MSCI Bahrain Domestic Islamic	62.66	62.66	0.00%	0.03%	-0.01%
Open	1,985.91		MSCI Bahrain Net TR USD	433.19	433.18	0.00%	0.14%	0.00%
Day's High	1985.910							
Day's Low	1974.920							
YTD Change	-0.33%							
Volume Mn	452.45							
Value Traded Mn	0.334							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BBK BSC	0.49	0.62%	ALUMINIUM BAHRAIN BSC	1.28	-1.54%	AL SALAM BANK BSC	0.20	282.84
-	-	-	AL SALAM BANK BSC	0.20	-0.49%	ALUMINIUM BAHRAII	1.28	135.16
-	-	-	-	-	-	SEEF PROPERTIES	0.12	81.50
-	-	-	-	-	-	ZAIN BAHRAIN BSCC	0.11	33.00
-	-	-	-	-	-	BBK BSC	0.49	11.43

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,362.54							
Change	-14.03	-0.19%	Industrials	723.64	719.94	0.51%	0.00%	0.00%
Previous Close	7,376.57		Banks	1,809.81	1,812.84	-0.17%	0.00%	0.00%
Open	7,384.41		Consumer Service	998.68	1,031.58	-3.19%	0.00%	0.00%
			Technology	1,040.32	1,003.95	3.62%	0.00%	0.00%
Day's High	7,402.22		Real Estate	1,353.12	1,361.60	-0.62%	0.00%	0.00%
Day's Low	7,360.77		Financial Services	1,510.57	1,510.86	-0.02%	0.00%	0.00%
YTD Change	0.00%		Telecom	1,017.72	1,018.34	-0.06%	0.00%	0.00%
			Health Care	458.29	455.33	0.65%	0.00%	0.00%
Volume Mn	0.27		Insurance	2,055.24	2,130.12	-3.52%	0.00%	0.00%
Value Traded Mn	65.49		Basic Materials	911.25	938.00	-2.85%	0.00%	0.00%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
#N/A Invalid Security	#N/A Invalid Security	-	YIACO MEDICAL CO. K.S.C.C	#N/A N/A	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Security	-	WETHAQ TAKAFUL INSURANCE CO	52.80	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Security	-	WARBA INSURANCE CO	#N/A N/A	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Security	-	WARBA CAPITAL HOLDING CO	249.00	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Security	-	WARBA BANK KSCP	192.00	-	#N/A	#N/A	#N/A

Source: FSC